



9 February 2016

Proposed Agenda



CONFERENCE AGENDA

- The role of capital markets in providing financing alternatives for major projects
- Is it time to create the yield curve and stimulate the secondary bonds market?
- Warrants and their contribution to attract local and foreign investments
- Real estate funds are the gate towards activating the real estate market, the liquidating of real estate portfolios, facilitating the flow of investments, stimulating the securitization and factoring activities as well as adding new tools to the Stock Exchange.
- Regional presence of listed companies and securities and their impact on corporate finance opportunities and the competitiveness in serving securities companies' traders.
- Towards a new vision of the Egyptian stock exchange with regards to legislation, tools and members... a vision that will keep pace with the future of the Egyptian economy in the coming decades.
- Non-bank financial services and their role in supporting economic activity and expected growth opportunities.

Agenda

Sessions	Topics	Time
Registration		
		8.30 - 9.00 am
Opening Session	Capital Markets and Financing Growth	
	Conference organizer and moderator speech	9.00 - 10.00 am
	Speakers	
	Mr. Ashraf Salman Minister of Investment	
	Dr. Hany Dimian Minister of Finance	
	Eng. Mostafa Madbouly Minister of Housing	
	Mr. Sherif Samy Chairman of Egyptian Financial Supervisory Authority	
	Dr. Mohamed Omran Chairman of the Egyptian Exchange	
	Mr. Mohamed Abdel Salam Chairman of Misr for Central Clearing, Depository and Registry	
	Mr. Mostafa Sakr Chairman of Business News	
	- The government's vision regarding the role of capital markets in financing development. - Why don't entities and government institutions go for funding through non-banking sector tools? - The role of the new capital market law in providing greater opportunities for funding through the sector. - Why doesn't the Ministry of Finance issue bonds with consecutive deadlines that contribute to building the market yield curve? - The experience of investing insurance funds in the stock exchange: many rumors and fewer facts. - How does the Ministry of Housing benefit from the capital market tools and the role of real estate funds in investing in the offered projects and in attracting investments to finance? - Why doesn't the market benefit from the tools and mechanisms added by the EFSA for an adequate financing system? - Egyptian Stock Exchange and its ability to compete with the existing tools and procedures. - Misr for Central Clearing, Depository and Registry and the system of settlement and management of the new financing instruments.	
Break		
		10.00 - 10.30 am
First Session	The role of real estate funds in investing, financing and driving growth in the market	10.30 - 11.30 pm
	Speakers	
	Mr. Sherif Samy Chairman of Egyptian Financial Supervisory Authority	
	Mr. Hisham Shoukri Executive President & CEO of Royaa Group	
	Mr. Sherif Selim Real estate investment expert	
	Mr. Gamal Moharam Chairman of Servfund Administration Company	
	Mr. Basel Al-Hiny Deputy Chairman of Misr Insurance Holding Company	
	Moderator: Hashem El-Said Deputy Chairman and Managing Director Egyptians for Housing and Development	
	- Real estate funds and investment and finance operations being the locomotive for economic activity and growth. - Different types of funds and their legal support. - Assessment of real estate assets problems and accounting standards. - The role of developers in real estate funds system. Developers who directly finance through the installments of units' value. - The role of banks in creating a strong market for real estate funds, including its assets and large real estate portfolios. - How do the various institutions' tools integrate to build a market for real estate funds that contributes to attracting foreign investments as one of the highest growth sectors ...providing new tools in the market ... activating the associated services such as (financial leasing, factoring and securitization and corporate and management services).	

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Second Session	<div>Stock exchange... new roles to finance growth</div> <table><tr><th>Speakers</th><th>Panels</th></tr><tr><td><p>Mr.Ahmed Marwan Founder and Chairman SIGMA capital</p><p>Mr. Ehab Rashad CEO Mubasher International</p><p>Ms. Aliaa Gomaa Managing Director of Beltone Financial</p><p>Mr. Amr Abol-Enein Managing Director at CIAM</p><p>Mr. Yasser Emara Head of Eagle Company for Financial Consultancy</p><p>Mr. Mohsen Adel Member of the Board of Directors at the Egyptian Exchange</p><p>Moderator: Mr. Hisham Tawfik Financial Investment Expert and Former Member of the Board of Directors of the Egyptian Exchange</p></td><td><ul style="list-style-type: none">- Marketing the Egyptian Exchange..... mechanisms and responsibilities.- The number of traders in the stock exchange and the number of listed companies.- Are we in need of new ideas and trends?- Evaluation of the Nile Stock Exchange experience and its role in providing finance for small firms.- Contracts and commodities market, who is leading the initiative?- The most risky tools... short selling and securities contracts. Do they still remain outside the framework of the attention of those who are organising the market?- The competitive position of the Egyptian Stock Exchange compared to the Arab markets.- The vision of securities firms with regards to the future of the industry.- Egyptian Stock Exchange's strategy in building their capacity to provide financing tools.- The essentials for having commodities exchange in Egypt.- Investment funds and new types needed by the market.</td></tr></table>	Speakers	Panels	<p>Mr.Ahmed Marwan Founder and Chairman SIGMA capital</p> <p>Mr. Ehab Rashad CEO Mubasher International</p> <p>Ms. Aliaa Gomaa Managing Director of Beltone Financial</p> <p>Mr. Amr Abol-Enein Managing Director at CIAM</p> <p>Mr. Yasser Emara Head of Eagle Company for Financial Consultancy</p> <p>Mr. Mohsen Adel Member of the Board of Directors at the Egyptian Exchange</p> <p>Moderator: Mr. Hisham Tawfik Financial Investment Expert and Former Member of the Board of Directors of the Egyptian Exchange</p>	<ul style="list-style-type: none">- Marketing the Egyptian Exchange..... mechanisms and responsibilities.- The number of traders in the stock exchange and the number of listed companies.- Are we in need of new ideas and trends?- Evaluation of the Nile Stock Exchange experience and its role in providing finance for small firms.- Contracts and commodities market, who is leading the initiative?- The most risky tools... short selling and securities contracts. Do they still remain outside the framework of the attention of those who are organising the market?- The competitive position of the Egyptian Stock Exchange compared to the Arab markets.- The vision of securities firms with regards to the future of the industry.- Egyptian Stock Exchange's strategy in building their capacity to provide financing tools.- The essentials for having commodities exchange in Egypt.- Investment funds and new types needed by the market.	11:30 - 12.30 pm
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Third Session	<div>Development finance tools for both the government and private sector</div> <table><tr><th>Speakers</th><th>Panels</th></tr><tr><td><p>Dr. Sameh Al-Torgoman Chairman of Beltone Financial</p><p>Dr. Walid Hegazy Crowell & Moring Partner</p><p>Mr.Abdelmohsen Elsemary Managing Director at QNB Al-Ahli Leasing.</p><p>Mr. Ahmed Shahin General Manager of Egypt Factors</p><p>Mr. Maged Ezz El Din Price Waterhouse Coopers Partner</p><p>Mr.Salah Abdel Aziz Chairman and CEO Oriental Weavers</p><p>Moderator: Ahmed Saad Former Chairman of Capital Market Authority</p></td><td><ul style="list-style-type: none">- Financing warrants, is it time for application?- Why doesn't the state adopt financial leasing, sales operations and leaseback?- What is the reaction of government bonds towards debt management system as well as project financing?- Securitization bonds and how does the government services firms benefit from it with regards to financing its investment needs.- Municipal bonds.. Until when will it face the centralization of financing decision?- The role of factoring and leasing operations in the accelerating cycle of economic activity and the ways to support its activity.- How do corporates expand the finance circle through preferred stock, project bonds and the role of management shares in the diversification of shares in companies?- Starting-up companies through public offering in the stock exchange and the role of investment banks in attracting investors as well as the role of banks and insurance companies- Corporate bonds and convertible bonds.</td></tr></table>	Speakers	Panels	<p>Dr. Sameh Al-Torgoman Chairman of Beltone Financial</p> <p>Dr. Walid Hegazy Crowell & Moring Partner</p> <p>Mr.Abdelmohsen Elsemary Managing Director at QNB Al-Ahli Leasing.</p> <p>Mr. Ahmed Shahin General Manager of Egypt Factors</p> <p>Mr. Maged Ezz El Din Price Waterhouse Coopers Partner</p> <p>Mr.Salah Abdel Aziz Chairman and CEO Oriental Weavers</p> <p>Moderator: Ahmed Saad Former Chairman of Capital Market Authority</p>	<ul style="list-style-type: none">- Financing warrants, is it time for application?- Why doesn't the state adopt financial leasing, sales operations and leaseback?- What is the reaction of government bonds towards debt management system as well as project financing?- Securitization bonds and how does the government services firms benefit from it with regards to financing its investment needs.- Municipal bonds.. Until when will it face the centralization of financing decision?- The role of factoring and leasing operations in the accelerating cycle of economic activity and the ways to support its activity.- How do corporates expand the finance circle through preferred stock, project bonds and the role of management shares in the diversification of shares in companies?- Starting-up companies through public offering in the stock exchange and the role of investment banks in attracting investors as well as the role of banks and insurance companies- Corporate bonds and convertible bonds.	12.30 - 1.30 pm
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Lunch		1.30 - 2.30 pm				

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Fourth Session	Direct investment and acquisitions	2.30 - 3.30 pm		
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Fifth Session	The new proposals... diversity of opportunities and deepening the market	03.30 - 04.30 pm		
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Capital Markets & Financing Growth

Business News Summit for Capital Markets

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